

### Concussion Assessment, Research, and Education for Kids (CARE4Kids) Study Manual of Procedures

#### Update: Version 06.2025

June 2025

Section	Change	
Document Footer	Updated to "Version (June 2025)"	
	Updated to include saliva collection and Appendix B for changing from 10ml EDTA to 2 6ml EDTA Added Appendix L, Appendix R	



## National Institute of Neurological Disorders and Stroke Biorepository:

BioSpecimen Exchange for Neurological Disorders, BioSEND

Concussion Assessment, Research and Education for Kids (CARE4KIDS) Protocol



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#### 1.0 PURPOSE

The purpose of this manual is to provide collection site staff (PIs, study coordinators, and the sample collection and processing teams) at various study sites with instructions for collection and submission of biological samples. It includes instructions for biospecimen submission to the BioSpecimen Exchange for Neurological Disorders (BioSEND) located at Indiana University.

This manual includes instructions for the collection, processing, aliquoting and shipping of the following samples:

- > Plasma collected from EDTA tube, P100 tube, and Tasso HemoLink<sup>™</sup> device
- Whole Blood (for RNA extraction)
- Buffy Coat (for DNA extraction)
- Saliva (for RNA extraction)

These procedures are relevant to all study personnel responsible for processing blood specimens to be submitted to BioSEND.

#### 2.0 ABBREVIATIONS

BioSEND	BioSpecimen Exchange for Neurological Disorders	
CARE	Concussion Assessment, Research and Education	
EDTA	Ethylene Diamine Tetra-acetic Acid	
ΙΑΤΑ	International Air Transport Association	
RBC	Red Blood Cells	
RCF	Relative Centrifugal Force	
RPM	Revolutions Per Minute	



#### **3.0 BIOSEND INFORMATION**

#### 3.1 BioSEND Contacts

Tatiana Foroud, PhD, Principal Investigator

Claire Wegel, Project Manager

Email: cwegel@iu.edu

General BioSEND Contact Information Phone: 317-278-6158 Email: <u>biosend@iu.edu</u> Website: <u>www.BioSEND.org</u>

Sample Shipment Mailing Address BioSEND Indiana University School of Medicine 351 W. 10<sup>th</sup> Street, TK-217 Indianapolis, IN 46202-4118

#### **3.2** Hours of Operation

Indiana University business hours are from 8 AM to 5 PM Eastern Time, Monday through Friday.

Frozen samples must be shipped Monday- Wednesday only. Ambient Saliva samples should be batched and shipped to Penn State every three weeks.

For packaging and shipment details, please refer to Appendix K (Frozen Shipping Instructions) and Appendix L (Ambient Shipping Instructions)

Check the weather reports and the shipping courier website to make sure impending weather events (blizzards, hurricanes, etc.) will not impact the shipping or delivery of the samples. Couriers often report anticipated weather delays on their website.



#### 3.3 Holiday Schedules

Please note that courier services may observe a different set of holidays. Please be sure to verify shipping dates with your courier prior to any holiday.

#### > Weekend/holiday deliveries will not be accepted.

#### **3.4 Holiday Observations**

Date	Holiday	
January 1	New Year's Day	
3 <sup>rd</sup> Monday in January	Martin Luther King, Jr Day	
4 <sup>th</sup> Monday in May	Memorial Day	
July 4	Independence Day (observed)	
1 <sup>st</sup> Monday in September	Labor Day	
4 <sup>th</sup> Thursday in November	Thanksgiving	
4 <sup>th</sup> Friday in November	Friday after Thanksgiving	
December 25	Christmas Day	

Please note that between December 24<sup>th</sup> and January 2<sup>nd</sup> (or the first business day after New Year's Day) Indiana University will be open Monday through Friday for essential operations **ONLY** and will re-open for normal operations on January 2<sup>nd</sup>. If at all possible, biological specimens for submission to Indiana University should **NOT** be collected and shipped to Indiana University between December 24<sup>th</sup> and January 2<sup>nd</sup>. Should it be necessary to ship blood samples for DNA extraction to Indiana University during this period, please contact the Indiana University staff before December 24th by e-mailing <u>biosend@iu.edu</u>, so that arrangements can be made to have staff available to process incoming samples. Frozen specimens collected during this period should be held at your site to ship after the first business day in January.

Please see https://biosend.org/holiday-closures for additional information.



#### 4.0 BIOSEND SAMPLE REQUIREMENTS

NINDS approves each study for a specific biospecimen collection protocol. Studies and study sites should make every effort to meet their approved biospecimen collection requirements. The expected number of samples from each site that should be returned to BioSEND are listed in section 4.1.

If a sample is not obtained at a particular visit, this should be recorded in the notes section of the **Sample Record and Shipment Notification Form (see Appendix I).** This form is submitted with your sample shipment to BioSEND.

Sample type	Visit	Tube Provided	Blood Volume Collected	Sample Volume	Samples shipped to BioSEND	Cryovial Color
Plasma	Т1, Т3	2 6ml EDTA tube (purple- top)	12ml	500ul per cryovial	Up to 12 cryovials	Purple Cap
Buffy Coat	T1, T3			750ul	2 cryovial	Clear Cap
Plasma	T1, T3	P100	2ml	200ul per cryovial	Up to 5 cryovials	Lavender Sticker
Plasma	Т1, Т3	Tasso™ HemoLink w/ EDTA microtainer	500ul	200ul per cryovial	1 cryovial	White Sticker
RNA	Т1, Т3	PAXgene™ tube	2.5ml	N/A	1 tube	n/a
RNA	Т1, Т3	Saliva collection kit	N/A	N/A	N/A	N/A

#### 4.1 Protocol Schedule for Biospecimen Submission



#### 5.0 SPECIMEN COLLECTION KITS, SHIPPING KITS AND SUPPLIES

Research specimen collection kits as well as clinical lab supplies (except dry ice and equipment listed in Section 5.7) will be provided by BioSEND. These materials include blood tubes, boxes for plasma and buffy coat aliquots, as well as partially completed shipping labels to send materials to BioSEND. Barcoded kit labels, collection tube labels, and aliquot tube labels will all be provided by BioSEND. Collection tube labels and aliquot tube labels will be pre-printed with study information specific to the type of sample being drawn. BioSEND will provide a sufficient number of labels only for those specimens that are to be shipped back to the BioSEND repository (See the Protocol Schedule for Biospecimen Submission to BioSEND for your site in Section 4.1); any tubes that will remain at the collection site should be labeled accordingly. Ensure that all tubes are properly labeled during processing and at the time of shipment according to <u>Section 6.2</u>.

#### 5.1 Kit Supply to Study Sites

Each individual site will be responsible for ordering collection kits from BioSEND. We advise sites to proactively confirm kits are on hand ahead of study visits.

Within the kit request module, there is a drop down menu to request kits based on the Principal Investigator at that site. Kits and individual items can be ordered as required through the kit request module.

The link to the kit request module is shown below:

CARE4Kids: <u>http://kits.iu.edu/biosend/care4kids</u>

Please allow **TWO weeks** for kit orders to be processed and delivered.



#### 5.2 Specimen Collection Kit General Contents

Collection kits contain the following (for each subject) as designated per your protocol and/or NINDS resource development agreement. Kits provide the necessary supplies to collect samples from a given subject. Do not replace or supplement any of the tubes or kit components provided with your own supplies unless you have received approval from the NINDS/BioSEND Study team to do so. *Please store all kits at 15-25° C until use.* Note that "supplemental" kits will be provided should you require additional supplies from those contained in the visit specific kits.

#### **BioSEND Supplies**

Available upon request from the online kit request module (Section 5.1)

General Items
25 cell cryobox
Cryovial tubes (0.5 ml) with lavender and white
stickered-caps
Cryovial tubes (2 ml) with purple and clear caps
Airway bill envelope
Shipping container for dry ice shipment
(shipping and Styrofoam <sup>®</sup> box)
Plastic biohazard bag
Warning label packet
Blood Collection Items
Purple-top EDTA blood collection tube (6 ml) plastic
Tasso™ HemoLink Device (0.5ml)
P100 EDTA blood collection tube (2ml)
PAXgene™ RNA tube (2.5 ml)
Saliva Collection Items
Saliva collection kit
Saliva biohazard bag
Ambient Shipping Kit
UPS Pre-printed airway bill

We realize there may be instances where additional supplies are needed; therefore, one supplemental kit will be provided with the initial kit shipment for new studies. Replacement supplemental kits can be requested on the kit request website. In addition, individual supplies can be requested as well.



#### 5.3 Specimen Collection Kit Contents – CARE4Kids

Quantity	Component
4	Set protective bubble pouches for tubes
2	Purple-top EDTA tube (6 ml)
1	P100 EDTA blood collection tube (2ml)
1	PAXgene™ RNA tube (2.5 ml)
1	Saliva Collection Kit
1	Saliva biohazard bag
1	Ambient Shipping Kit (ambient shipper, box labels, refrigerant pack, pre-printed UPS airway bill, and UPS ClinPak)
12	Cryogenic vials (2 ml) with purple caps
2	Cryogenic vials (2 ml) with clear caps
5	Cryogenic vials (0.5 ml) with lavender sticker cap
1	Disposable transfer pipette
1	Cryobox, 25 slot
2	95 kPa biohazard bag with absorbent sheet
1	Shipping container for dry ice shipments
1	Shipping label packet
1	UPS clear sleeve
1	Kit & specimen label set

\*As the HemoLink device will not be used with all participants, each site will be sent a shipment of HemoLink supplies separate from the standard collection kit



#### 5.4 Site Required Equipment

The following materials and equipment are necessary for the processing of specimens at the collection site and are to be **supplied by the local site**:

- > Personal Protective Equipment: lab coat, nitrile/latex gloves, safety glasses
- > Tourniquets
- Alcohol Prep Pads
- Gauze Pads
- Bandages
- Butterfly needles and hubs
- > Microcentrifuge tube rack
- > Test tube rack
- > Sharps bin and lid
- Wet ice

In order to process samples consistently across all projects and ensure the highest quality samples possible, project sites must have access to the following equipment:

- > Centrifuge capable of ≥ 1500 rcf (1500 x g) with refrigeration to  $4^{\circ}$ C
- > -80°C Freezer

In order to ship specimens, you must provide:

> Dry ice (approximately 10 pounds per shipment)



#### 6.0 SPECIMEN LABELS

Labels must be affixed on all collection and aliquot tubes to prevent sample mix-ups and ensure chain-of-custody tracking. BioSEND provides labels for all samples being collected and returned to BioSEND. The site is responsible for providing labels for biospecimens that will be retained at the site. If labels are provided but the sample is not collected, please discard the unused labels.

#### 6.1 Types of Labels

\*\*Label Type Summary\*\*

- 1. Kit Label
- 2. Collection and Aliquot Tube Label for Blood
- 3. Subject # Label for Saliva to Penn State

Each kit contains all labels required for the return of biospecimens to BioSEND.



The **Kit Labels** link all specimens collected from a single participant at one visit. There will be a different Kit Number for each visit a subject has. These labels are used on packaging materials; see Appendix K for further instructions.



The **Specimen Labels** are placed on all blood collection and aliquot tubes. Collection tube labels will say "COLLECT" and aliquot tube labels will say "ALIQUOT". Each Specimen Label has a unique barcode that is tied to the Kit. The labels indicate the specimen type, as well as the collection tube for that specimen. For example, the label to the left would be placed on a 6ml EDTA collect tube.

Site ID: Subject #:

The **Subject # Labels** are placed on all saliva collection tubes. Use a sharpie to write the Care4Kids study ID on the label and affix it to the saliva tube before shipping to Penn State.



#### 6.2 Affixing Labels

In order to ensure the label adheres properly and remains on the tube, <u>follow</u> <u>these instructions:</u>

- Place blood collection and aliquot labels on <u>ALL</u> collection and aliquot tubes <u>BEFORE</u> sample collection, sample processing, or freezing. This will help to ensure the label properly adheres to the tube before exposure to moisture or different temperatures.
- The blood collection and aliquot tube labels contain a 2D barcode on the left hand side of the label. When turned horizontally, the barcode should be closer to the top (cap end) of the tube.
- Place label <u>horizontally</u> on the tube (wrapped around sideways if the tube is upright) and <u>just below the ridges</u> of the aliquot tubes (see attached labeling diagram).



• Take a moment to ensure the label is **completely affixed** to each tube. It may be helpful to roll the tube between your fingers after applying the label.



#### 7.0 SPECIMEN COLLECTION AND PROCESSING PROCEDURES

Consistency in sample collection and processing is essential for biomarker studies. All samples are drawn in the same order and then processed in a uniform fashion. Please read the instructions before collecting any specimens. Have all your supplies and equipment out and prepared prior to drawing blood.

#### 7.1 Order of Specimen Collection

Blood collection should be performed in the following order:

- 1. PAXgene<sup>™</sup> tube for RNA
- 2. EDTA (purple top) blood collection for plasma and buffy coat
- 3. P100 EDTA blood collection tube (2ml)
- 4. Tasso<sup>™</sup> HemoLink Device (0.5ml)

#### 7.2 Blood Collection Protocols

- 1. PAXgene<sup>™</sup> tube for RNA (Appendix A)
- EDTA (purple top) blood collection for plasma and buffy coat (EDTA) (Appendix B)
- 3. Whole Blood Collection for Isolation of Plasma (P100) (Appendix C)
- Whole Blood Collection for the Isolation of Plasma (Tasso HemoLink<sup>™</sup>) (Appendix D)
- 7.3 Saliva Collection Protocol (Appendix R)



#### 7.4 Filling Aliquot Tubes

In order to ensure that BioSEND receives a sufficient amount of sample for processing and storage, and to avoid cracking of the tubes prior to shipment, each aliquot tube should be filled to the assigned volume (refer to detailed processing instructions for average yield per sample). Over-filled tubes may burst once placed in the freezer, resulting in a loss of that sample. Each site is supplied with sufficient collection tubes to provide the specimen volume described in the Protocol Schedules for Biospecimen Submission (see Section 4). Specimens collected in addition to those described in Section 4 are collected at the site's discretion and are not returned to BioSEND.

Cap Color	Specimen Type
Purple	Plasma (EDTA)
Clear	Buffy coat
Lavender	Plasma (P100)
White	Plasma (Tasso HemoLink™)





#### 8.0 Packaging and Shipping Instructions

**ALL** study personnel responsible for shipping should be certified in biospecimen shipping. If not available at your University, training and certification is available through the CITI training site (Course titled "Shipping and Transport of Regulated Biological Materials" at <a href="https://www.citiprogram.org/">https://www.citiprogram.org/</a>).

#### 8.1 Sample Record and Shipment Notification Form

The Specimen Collection and Processing Form should be completed for all samples submitted to BioSEND. Please see Appendix I for further instructions.

#### 8.2 Frozen Shipping Instructions and Shipping Address

Frozen Shipment (all visits). Reference Appendix K for frozen shipping instructions.

- Frozen 0.5 ml aliquots of plasma (EDTA)
- Frozen 0.2 ml aliquots of plasma (P100)
- Frozen 0.2 ml aliquot of plasma (Tasso HemoLink™)
- Frozen aliquot of buffy coat
- Frozen PAXgene™ Tube

#### All frozen samples are shipped to the BioSEND laboratory:

BioSEND Indiana University School of Medicine 351 W. 10<sup>th</sup> Street, TK-217 Indianapolis, IN 46202-4118

#### \*\*\*Important Note\*\*\*

In order to have room for a sufficient amount of dry ice to keep samples frozen up to 24, Include samples for no more than 2-3 subjects per shipping container

#### 8.3 Saliva Shipping Instructions and Shipping Address

Please batch and ship saliva samples below (via pre-printed UPS airway bills provided in kit) every three weeks to the address below

Brennen Harding Penn State College of Medicine Support Services Building, Suite 200 - SB35 500 University Drive Hershey, PA 17033



#### 9.0 Data Queries and Reconciliation

Appendix I must be completed the day that samples are collected to capture information related to sample collection and processing. This form includes information that will be used to reconcile sample collection and receipt, as well as information essential to future analyses.

The data collection team will be collaborating with BioSEND to reconcile information captured in the database compared to samples received and logged at BioSEND. Information that appears incorrect in the study database will be queried through the standard system. Additional discrepancies that may be unrelated to data entry will be resolved with the Principal Investigator in a separate follow up communication. If applicable, a non-conformance report will be provided to sites.

Data discrepancies with samples shipped and received at BioSEND may result from:

- Missing samples
- Incorrect samples collected and shipped
- Damaged or incorrectly prepared samples
- Unlabeled or mislabeled samples
- Discrepant information documented on the BioSEND Sample Form compared to information entered into the study database.
- Samples frozen and stored longer than three months at the site

#### **10.0** APPENDICES

- Appendix A: Whole Blood Collection for Isolation of RNA
- Appendix B: Whole Blood Collection for Isolation of Plasma (EDTA) and Buffy Coat
- Appendix C: Whole Blood Collection for Isolation of Plasma (P100)
- Appendix D: Whole Blood Collection for the Isolation of Plasma (Tasso HemoLink<sup>™</sup>)
- Appendix I: Sample Record and Shipment Notification Form
- Appendix K: Frozen Shipping Instructions
- Appendix L: Ambient Shipping Instructions
- Appendix Q: UPS ShipExec<sup>™</sup> Thin Client Instructions
- Appendix R: Saliva for RNA Collection



## Appendix A – Whole Blood Collection for Isolation of RNA

Whole Blood Collection for Isolation of RNA: 2.5 ml PAXgene<sup>®</sup> tubes are provided by BioSEND for the collection of blood for RNA isolation.



See training video for blood collection for RNA: (<u>http://www.preanalytix.com/videos/rna-tube-</u> collection-video/)

- 1. CRITICAL STEP: Store PAXgene<sup>®</sup> tube(s) at room temperature 64<sup>0</sup>F 77<sup>0</sup>F (18°C to 25°C) before use.
- 2. Place pre-printed "RNA" label on the PAXgene® tube(s) prior to blood draw.



3. Using a blood collection set and a holder, collect blood into the PAXgene<sup>®</sup> tube(s) using your institution's recommended procedure for standard venipuncture technique.

The following techniques shall be used to prevent possible backflow:

- a. Place donor's arm in a downward position.
- b. Hold tube in a vertical position, below the donor's arm during blood collection.
- c. Release tourniquet as soon as blood starts to flow into tube.
- d. Make sure tube additives do not touch stopper or end of the needle during venipuncture.
- 4. Allow at least 10 seconds for a complete blood draw to take place in each tube. **Ensure that the blood has stopped flowing into the tube before removing the tube from the holder.** The PAXgene<sup>®</sup> tube with its vacuum is designed to draw 2.5 ml of blood into the tube.
- 5. Immediately after blood collection, gently invert/mix (180 degree turns) the PAXgene<sup>®</sup> tube(s) 8 10 times. Do not shake the tube!



- Place the PAXgene<sup>®</sup> tube(s) upright in a <u>WIRE</u> or <u>PLASTIC</u> rack. Do <u>NOT</u> use a Styrofoam rack. This will cause the PAXgene<sup>®</sup> tube(s) to crack when frozen. Allow the filled PAXgene<sup>®</sup> tube(s) to incubate <u>upright</u> at room temperature for 24 hours.
- 7. Complete the Sample Record and Shipment Notification form (Appendix I).
- After samples have incubated at room temperature for 24 hours, transfer the WIRE or PLASTIC rack with the PAXgene<sup>®</sup> tubes to -80°C freezer. Store all samples at -80°C until shipped to BioSEND on dry ice.
- 9. Ship the PAXgene<sup>®</sup> tubes to BioSEND according to **Appendix K Frozen Shipping Instructions**.



## Appendix B – Whole Blood Collection for Plasma and Buffy Coat

Whole Blood Collection for Plasma and Buffy Coat using 6 ml EDTA (plastic) tubes

- 1. Store empty EDTA (plastic) tubes at room temperature 64°F 77°F (18°C to 25°C) prior to use.
- 2. Place "COLLECT WBLD EDTA6" specimen labels on 6 ml EDTA tubes, "ALIQUOT PLASMA EDTA6" specimen labels on the twelve purple-capped 2 ml cryovial tubes, and "ALIQUOT BUFFY EDTA6" specimen labels on the two clear-capped 2ml cryovial tubes.



- 3. Pre-chill the labeled cryovials on wet ice for at least 5 minutes.
- 4. Set centrifuge to 4°C to pre-chill before use. Time needed to pre-chill the centrifuge to 4°C will depend on your centrifuge model.
- 5. Using a blood collection set and a holder, collect blood into the purple top 6 ml EDTA (plastic) tubes using your institution's recommended procedure for standard venipuncture technique.

The following techniques shall be used to prevent possible backflow:

- a. Place donor's arm in a downward position.
- b. Hold tube in a vertical position, below the donor's arm during blood collection.
- c. Release tourniquet as soon as blood starts to flow into the tube.
- d. Make sure tube additives do not touch stopper or end of the needle during venipuncture.
- 6. Allow at least 10 seconds for a complete blood draw to take place in each tube. Ensure that the blood has stopped flowing into the tube before removing the tube from the holder. The tube vacuum is designed to draw 6 ml of blood into the tube.
- 7. Immediately after blood collection, gently invert/mix (180 degree turns) the EDTA tubes 8 10 times. **Do not shake the tubes!**



- Within 30 minutes of blood collection, centrifuge balanced tubes for 15 minutes at 1500 RCF (x g) at 4°C. It is critical that the tubes be centrifuged at the appropriate speed and temperature to ensure proper plasma separation.
- 9. Remove the plasma by tilting the tube and placing the pipette tip along the lower side of the wall. Use caution not to touch the buffy coat or packed red blood cells at the bottom of the tube so that the plasma is not contaminated (see below). Using a disposable tipped micropipette, transfer plasma into the purple-capped cryovials. Aliquot .50 ml per cryovial. If you cannot obtain 12 plasma aliquots, please note "low volume draw" on the Sample Record and Shipment Notification form (Appendix I) under "Notification of Problems". Each 6 ml EDTA tube should yield approximately 2-3 ml of plasma.
- 10. After plasma has been removed from the EDTA tubes, aliquot buffy coat layer (see figure below) into clear-capped cryovial using a disposable graduated micropipette. All of the buffy coat from a single 6 ml EDTA tube will be placed into one cryovial, resulting in two buffy coat specimens. The buffy coat aliquot is expected to have a reddish color from the red blood cells.



- 11. After plasma and buffy coat has been aliquoted into cryovials, **discard** the 6ml EDTA collection tubes. Do not send these tubes to BioSEND.
- 12. Complete the Sample Collection and Processing Form (Appendix I).
- 13. Place the labeled cryovials in the 25 slot cryobox. Place the cryobox UPRIGHT on dry ice. Transfer to -80°C freezer as soon as possible, within 2 hours of blood draw. Store all samples at -80°C until shipped to BioSEND on dry ice.
- 14. Ship the frozen plasma aliquots to BioSEND according to Appendix K Frozen Shipping Instructions.

# BIOSEND

# Sample Collection and Processing: Plasma & Buffy Coat





blood draw, invert

tubes 8-10 times to

mix samples.

Step Two

EDTA tubes.

flow for 10

seconds and

ensuring blood

flow has stopped.

allowing blood to

- Store tubes at room temperature.
- Label collection tubes and cryotubes prior to blood draw.
- Pre-chill cryotubes on wet ice for at least 5 minutes.



 Within 30 minutes of blood draw. centrifuge tubes at 4°C at 1500 x g for 15 minutes.



- Using a clean transfer pipet, collect the buffy coat (will include residual
- Transfer the buffy coat from each EDTA tube into a clear-capped cryotube, for a total of 2 buffy coat
- Within 90 minutes of draw, freeze plasma and buffy coat aliquots upright at -80°C. Store at -80°C until shipment.



## Appendix C – Whole Blood Collection for Isolation of Plasma (P100)

Whole Blood Collection for Isolation of Plasma: 2ml P100 tube(s) and cryotubes are provided by BioSEND for the collection of plasma.

- 1. Store empty P100 tubes at room temperature 64°F 77°F (18°C to 25°C) prior to use.
- 2. Place pre-printed "COLLECT WBLD P100K2" label on the 2ml P100 tube and "ALIQUOT PLASMA P100K2" labels on 5 x 0.2 ml (lavender dot on cap) cryotube tubes.



- 3. Pre-chill the labeled cryotubes on wet ice for at least 5 minutes.
- 4. Set centrifuge to 4°C to pre-chill before use. Time needed to pre-chill the centrifuge to 4°C will depend on your centrifuge model.
- 5. Using a blood collection set and a holder, collect blood into the **2 ml P100 tube(s)** using your institution's recommended procedure for standard venipuncture technique.

The following techniques shall be used to prevent possible backflow:

- a. Place donor's arm in a downward position.
- b. Hold tube in a vertical position, below the donor's arm during blood collection.
- c. Release tourniquet as soon as blood starts to flow into the tube.
- d. Make sure tube additives do not touch stopper or end of the needle during venipuncture.
- 6. Allow at least 10 seconds for a complete blood draw to take place in each tube. Ensure that the blood has stopped flowing into the tube before removing the tube from the holder. The tube vacuum is designed to draw 2 ml of blood into the tube.



- 7. Immediately after blood collection, gently invert/mix (180 degree turns) the P100 tube(s) 8 10 times. **Do not shake the tubes!**
- Within 30 minutes of blood collection, centrifuge balanced tubes for 15 minutes at 1500 RCF (x g) at 4°C. It is critical that the tubes be centrifuged at the appropriate speed and temperature to ensure proper plasma separation.
- 9. Remove the plasma by tilting the tube and placing the pipette tip along the lower side of the wall. Using a disposable tipped micropipette, transfer plasma into the pre-labeled cryotubes. Aliquot 200 ul per cryotube. This will generate up to 5 aliquots.
- 10. Complete the Sample Record and Shipment Notification form (Appendix I).
- Place the labeled cryotubes in the 25 slot cryobox. Freeze cryotubes upright at -80°C within
   90 minutes of draw. Store all samples at -80°C until shipped to BioSEND on dry ice.
- 12. Ship frozen samples to BioSEND according to Appendix K Frozen Shipping Instructions.

## Plasma Collection and Preparation – 2ml P100 Tube



• Pre-chill cryotubes on wet ice for at least 5 minutes.



## Appendix D – Whole Blood Collection for the Isolation of Plasma (Tasso HemoLink™)

Whole Blood Collection for Isolation of Plasma: Tasso HemoLink<sup>™</sup> device and cryotubes are provided by BioSEND for the collection of plasma.

- Store unused Tasso HemoLink<sup>™</sup> device(s) and cryotube(s) at room temperature 64°F 77°F (18°C to 25°C) prior to use.
- 2. Place pre-printed "COLLECT WLBD TASSO" label on collection tube in the Tasso HemoLink<sup>™</sup> kit and "ALIQUOT PLASMA TASSO" on 1 x 0.5 ml (white dot on cap) cryotube tube.



- 3. Pre-chill the labeled **white dot cryotube** on wet ice for at least 5 minutes. Do not pre-chill the collection tube that is inserted into the Tasso HemoLink<sup>™</sup> device.
- 4. Set centrifuge to 4°C to pre-chill before use. Time needed to pre-chill the centrifuge to 4°C will depend on your centrifuge model.
- 5. Attach the plastic collection tube to Tasso HemoLink<sup>™</sup> device.
- 6. Rub arm quickly and firmly to warm up the arm to help blood flow. You may consider applying a hot pack to deltoid for 1-2 minutes to improve blood flow, especially if the skin is cool to the touch (infant heel warmer hot pack is included in the Tasso HemoLink<sup>™</sup> kit).
- 7. If EMLA has been applied, remove Tegaderm<sup>™</sup> and wipe off EMLA with gauze.
- 8. Clean subject's deltoid with an alcohol swab and allow skin to dry.
- 9. Peel off backing to expose adherent surface and place device on patient's deltoid with the tube pointing to the floor. The adherent will allow the device to stick to the skin.



- 10. Remove plastic cap and firmly press red button until "pop" is felt and the micro-lancets are deployed.
- 11. Keep patient as still as possible during the blood collection process. Blood should collect within 3-4 minutes. **Be sure to keep the collection tube pointing towards the floor.**
- 12. When the collection tube is full, slowly peel the device from patient's arm, and place Band-Aid on draw site.
- 13. Keep device upright; do not put it down or lay it flat.
- 14. Remove collection tube by twisting a quarter turn and pulling down. Be careful not to spill blood. Cap tube.
- 15. Dispose of Tasso HemoLink<sup>™</sup> device in a sharps container.
- 16. Invert the collection blood tube several times (5-8 times) to ensure anti-coagulant mixes well with the blood.
- 17. When the collection tube is full, slowly peel the device from patient's arm, and place bandage on draw site. **While removing device, keep device upright**; do not put it down or lay it flat.
- 18. Remove collection tube by rotating it and pulling down and cap tube. Discard Tasso HemoLink<sup>™</sup> device in sharps container.
- 19. Within 30 minutes of blood collection, centrifuge tube for 15 minutes at 1500 RCF (x g) at 4°C. It is critical that the tubes be centrifuged at the appropriate speed and temperature to ensure proper plasma separation.
- 20. Remove the plasma by tilting the tube and placing the pipette tip along the lower side of the wall. Using a disposable tipped micropipette, transfer plasma into the 0.5ml (white dot) cryotube. Aliquot 200 ul into the cryotube.
- 21. Complete the Sample Record and Shipment Notification form (Appendix I).
- 22. Place the labeled cryotube in the 25 slot cryobox. **Freeze cryotube upright at -80°C within 90 minutes of draw.** Store all samples at -80°C until shipped to BioSEND on dry ice.
- 23. Ship frozen samples to BioSEND according to Appendix K Frozen Shipping Instructions.



## Appendix I – Sample Record and Shipment Notification Form

A Sample Collection and Processing Form must be completed for each subject-visit submitted to BioSEND. <u>This form includes a Frozen Shipping Manifest that should be completed in advance of</u> <u>shipping to BioSEND. A copy of this form should also be included in the shipper.</u> A copy of the form will be emailed to you upon completion. The form can be completed via REDCap by following the bellow link:

 Link to Sample Collection and Processing Form: <u>https://redcap.uits.iu.edu/surveys/?s=KH7PETH9CEJ7FAK3</u>

Please note that there is a Save & Return option at the bottom of the survey. This may be used if, for example, you are ready to complete the Collection and Processing portion of the form, but not yet ready to complete the Frozen Shipping Manifest.

Clicking "Submit" at the end of the Frozen Shipping Manifest portion of the form will send an automatic notification to BioSEND of your shipment. This serves as your shipment notification, so it is crucial that it be submitted prior to shipment.

Confidential

## **CARE4Kids Specimen Collection And Processing Form**

Page 1

Protocol: Care4Kids

Please complete the Specimen Collection and Processing Form, below.

Study Site	<ul> <li>Children's National Hospital</li> <li>Seattle Children's Hospital</li> <li>University of California - Los Angeles</li> <li>University of Rochester</li> <li>University of Texas - Southwestern</li> <li>Wake Forest University</li> </ul>
Email address of staff member completing this form	
Note: A copy of the completed sample form and the shipping manifests will be sent to this address.	
CARE4Kids Subject ID:	
Subject's sex (used for DNA quality control)	<ul> <li>Male</li> <li>Female</li> <li>Other</li> </ul>
Visit	○ T1 ○ T3
IU Kit Number	



Blood Collection and Processing		
Date of venipuncture blood collection		
Time of venipuncture blood collection		
	(Use 24 Hour clock.)	
Was EMLA used?	⊖ Yes ⊖ No	
Date participant last ate		
Time participant last ate		
	(Use 24 Hour clock.)	
Date participant last brushed teeth		
Time participant last brushed teeth		
	(Use 24 Hour clock.)	
1. RNA (PAXGene™ tube, 2.5 mL)		
Was blood collected for RNA?	⊖ Yes ⊖ No	
Number of PAXGene <sup>™</sup> tubes collected for RNA		
Blood volume collected for RNA		
Note: Max collection volume per tube is 2.5 ml.	(mL)	
Reason volume was less than standard	<ul> <li>Difficult stick/poor veins</li> <li>Patient dehydrated</li> <li>Bad tube vacuum</li> <li>Other</li> </ul>	
Date RNA was frozen		
Time RNA was placed in freezer		
	(Use 24 Hour clock.)	
RNA storage temperature		
	(degrees Celsius)	
RNA notes		



2. PLASMA and BUFFY COAT (2 Purple-top EDTA tube, 6 mL)	
Was blood collected and processed for PLASMA EDTA?	○ Yes ○ No
Blood volume collected for PLASMA EDTA	
	(mL)
What volume of EDTA tube was used to collect plasma?	○ 10mL ○ 6mL
Reason volume was less than standard	<ul> <li>Difficult stick/poor veins</li> <li>Patient dehydrated</li> <li>Bad tube vacuum</li> <li>Other</li> </ul>
Time of PLASMA EDTA tube centrifugation	
	(Use 24 Hour clock.)
Duration of PLASMA EDTA tube centrifugation	
	(minutes)
Rate of PLASMA EDTA tube centrifugation	
	(x g)
Temperature of PLASMA EDTA tube centrifugation	
	(degrees Celsius)
Total volume of PLASMA EDTA collected	
	(mL)
Number of PLASMA EDTA aliquots created	
	(Each aliquot should be 0.5 mL)
Was the BUFFY COAT collected?	○ Yes ○ No
Number of BUFFY COAT aliquots created	
	(Each aliquot should be 0.75 mL)
Date PLASMA EDTA and BUFFY COAT were placed in freezer	
	(Use 24 Hour clock.)
Time PLASMA EDTA and BUFFY COAT were placed in freezer	
	(Use 24 Hour clock.)



PLASMA EDTA and BUFFY COAT storage temperature		
	(degrees Celsius)	
PLASMA EDTA notes		
3. PLASMA (P100 tube, 2 mL)		
Was blood collected and processed for PLASMA P100?	○ Yes ○ No	
Blood volume collected for PLASMA P100		
	(mL)	
Reason volume was less than standard	<ul> <li>Difficult stick/poor veins</li> <li>Patient dehydrated</li> <li>Bad tube vacuum</li> <li>Other</li> </ul>	
Time of PLASMA P100 tube centrifugation		
	(Use 24 Hour clock.)	
Rate of PLASMA P100 tube centrifugation		
	(x g)	
Duration of PLASMA P100 tube centrifugation		
	(minutes)	
Temperature of PLASMA P100 tube centrifugation		
	(degrees Celsius)	
Total volume of PLASMA P100 collected		
	(mL)	
Number of PLASMA P100 aliquots created		
	(Each aliquot should be 0.2 mL)	
Date PLASMA P100 were placed in freezer		
Time PLASMA P100 were placed in freezer		
	(Use 24 Hour clock.)	
PLASMA P100 storage temperature		
	(degrees Celsius)	



PLASMA P100 notes		
4. PLASMA (Tasso <sup>™</sup> HemoLink Device, 0.4-0.6 mL)		
Was blood collected and processed for PLASMA TASSO?	○ Yes ○ No	
Date of capillary blood collection		
Time of capillary blood collection		
	(Use 24 Hour clock.)	
Blood volume collected for PLASMA TASSO		
	(mL)	
Reason volume was less than standard	<ul> <li>Difficult stick/poor veins</li> <li>Patient dehydrated</li> <li>Bad tube vacuum</li> <li>Other</li> </ul>	
Time of PLASMA TASSO tube centrifugation		
	(Use 24 Hour clock.)	
Rate of PLASMA TASSO tube centrifugation		
	(x g)	
Duration of PLASMA TASSO tube centrifugation		
	(minutes)	
Total volume of PLASMA TASSO collected		
	(mL)	
Number of PLASMA TASSO aliquots created		
	(Each aliquot should be 0.2 mL)	
Date PLASMA TASSO were placed in freezer		
Time PLASMA TASSO were placed in freezer		
	(Use 24 Hour clock.)	
PLASMA TASSO storage temperature		
	(degrees Celsius)	



PLASMA TASSO notes

5. SALIVA	
Was SALIVA collected?	○ Yes ○ No
Date/Time of saliva collection	





## **Appendix K – Frozen Shipping Instructions**

## **IMPORTANT!**

Frozen samples must be shipped Monday – Wednesday only, using Next Day Air delivery

Please be aware of holidays and inclement weather and plan your shipments accordingly. Reach out to <u>biosend@iu.edu</u> if you have any questions

Specimens being shipped to BioSEND are Category B UN3373 specimens and as such must be triple packaged and compliant with IATA Packing Instructions. *See the latest eEdition of the IATA regulations for complete documentation.* 

Triple packaging consists of a primary receptacle(s), a secondary packaging, and a rigid outer packaging. The primary receptacles must be packed in secondary packaging in such a way that, under normal conditions of transport, they cannot break, be punctured, or leak their contents into the secondary packaging. Secondary packaging must be secured in outer packaging with suitable cushioning material. Any leakage of the contents must not compromise the integrity of the cushioning material or of the outer packaging.

#### **IATA Packing and Labeling Guidelines**

- The primary receptacle (cryovials or blood collection tubes) must be leak proof and must not contain more than 1 L total.
- The secondary packaging (plastic canister or biohazard bag) must be leak proof and if multiple blood tubes are placed in a single secondary packaging, they must be either individually wrapped or separated to prevent direct contact with adjacent blood tubes.
- Absorbent material must be placed between the primary receptacle (cryovials or blood collection tubes) and the secondary packaging. The absorbent material must be of sufficient quantity to absorb the entire contents of the specimens being shipped. Examples of absorbent material are paper towels, absorbent pads, cotton balls, or cellulose wadding.
- A shipping manifest listing the specimens being shipped must be included between the secondary and outer packaging.
- The outer shipping container must display the following labels:
  - ✓ Sender's name and address
  - ✓ Recipient's name and address
  - ✓ Responsible persons (shipper and recipient)
  - ✓ The words "Biological Substance, Category B"
  - ✓ UN3373
  - ✓ Class 9 label including UN 1845, and net weight of dry ice contained



#### **BioSEND Packaging and Shipment Instructions – Frozen Shipments**

- 1. Generate airway bill and schedule courier pick-up, as needed.
  - For instructions on generating airway bills and scheduling using the UPS ShipExec™ Thin Client system, see Appendix Q.
- 2. Record the tracking number onto the Sample Record and Shipment Notification form (Appendix I).
- 3. Make a copy of the Sample Record and Shipment Notification form.
- 4. Place all frozen labeled cryotubes in the cryobox. Only include specimens from one subject in each cryobox.
- 5. Place the cryobox in a clear plastic biohazard bag (do NOT remove the absorbent material found in the bag), and seal the biohazard bag according to the instructions on the bag. Affix a Case Label to the outside of the biohazard bag.





- 6. Place approximately 2-3 inches of dry ice in the bottom of the Styrofoam<sup>®</sup> shipping container.
- 7. If your protocol is collecting frozen whole blood, DNA, or RNA, place labeled tubes in bubble sleeves and seal.
- 8. Place the tubes in a clear plastic biohazard bag (do NOT remove the absorbent material found in the bag), and seal the biohazard bag according to the instructions on the bag. Affix a Case Label to the outside of the biohazard bag.
- 9. Place the biohazard bag containing the cryobox into the provided Styrofoam<sup>®</sup> shipping container on top of the dry ice. Please ensure that the cryobox is placed so that the cryovials are upright in the shipping container (as pictured).

# BIOSEND

Biospecimen Collection, Processing, and Shipment Manual – CARE4KIDS







- 10. Fully cover the cryobox with approximately 2 inches of dry ice. Do not include more than 2 subjects' worth of samples in a single shipper.
- 11. If including additional biohazard bags in package, include a layer of dry ice (approximately 2 inches) between each biohazard bag.
- 12. The inner Styrofoam<sup>®</sup> shipping container must contain approximately 10 lbs (or 4.5 kg) of dry ice. The dry ice should entirely fill the inner box to ensure the frozen state of the specimens.
- 13. Replace the lid on the Styrofoam<sup>®</sup> container. Place the completed Sample Record and Shipment Notification form in the package on top of the Styrofoam<sup>®</sup> lid for each patient specimen, and close and seal the outer cardboard shipping carton with packing tape.
- 14. Print a copy of your UPS<sup>®</sup> airway bill generated through the UPS ShipExec<sup>™</sup> Thin Client system (see Appendix Q). Place airway bill into the provided airway bill envelope and affix envelope to package.
- 15. Complete the Class 9 UN 1845 Dry Ice Label with the following information:
  - Your name and return address
  - Net weight of dry ice in kg (this amount must match the amount recorded on the airway bill)
  - Consignee name and address:



BioSEND IU School of Medicine 351 W. 10<sup>th</sup> Street TK-217 Indianapolis, IN 46202



> Do not cover any part of this label with other stickers, including pre-printed address labels.

**IMPORTANT!** 

Complete the required fields on your airway bill and Class 9 Dry Ice labels, or courier may reject or return your package.

- 16. Apply all provided warning labels (UN3373, Dry Ice Label and Fragile Label), taking care not to overlap labels with each other or with airway bill.
- 17. Hold packaged samples in -80°C freezer until time of courier pick-up/drop-off.
- 18. Specimens should be sent to the address below. Frozen shipments should be sent Monday through Wednesday only to avoid shipping delays on Thursday or Friday.

BioSEND IU School of Medicine 351 W. 10<sup>th</sup> Street TK-217 Indianapolis, IN 46202

- 19. Notify BioSEND by email (<u>biosend@iu.edu</u>) that a shipment has been sent and attach the Sample Record and Shipment Notification form to your email. Do not ship until you've contacted and notified BioSEND staff about the shipment in advance.
- 20. Use courier tracking system to ensure the delivery occurs as scheduled and is received by BioSEND.

In addition to tracking and reconciliation of samples, the condition and amount of samples received are tracked by BioSEND for each sample type. Investigators and clinical coordinators for each project are responsible for ensuring that the requested amounts of each fluid are collected to the best of their ability and that samples are packed with sufficient amounts of dry ice to avoid thawing in the shipment process.



## **Appendix L – Ambient Shipping Instructions**

#### **IMPORTANT!**

Ambient samples must be shipped Monday – Thursday only using Next Day Air delivery

Please be aware of holidays and inclement weather and plan your shipments accordingly. Reach out to <u>biosend@iu.edu</u> if you have any questions

Ambient whole blood and tissue samples are Category B UN3373 and as such must be triple packaged and compliant with IATA Packing Instructions. See the latest edition of the IATA regulations for complete documentation.

Triple packaging consists of a primary receptacle(s), a secondary packaging, and a rigid outer packaging. The primary receptacles must be packed in secondary packaging in such a way that, under normal conditions of transport, they cannot break, be punctured or leak their contents into the secondary packaging. Secondary packaging must be secured in outer packaging with suitable cushioning material. Any leakage of the contents must not compromise the integrity of the cushioning material or of the outer packaging.

#### **IATA Packing and Labeling Guidelines**

- The primary receptacle (cryovials or blood collection tubes) must be leak proof and must not contain more than 1 L total.
- The secondary packaging (plastic canister or biohazard bag) must be leak proof and if multiple blood tubes are placed in a single secondary packaging, they must be either individually wrapped or separated to prevent direct contact with adjacent blood tubes.
- Absorbent material must be placed between the primary receptacle (cryovials or blood collection tubes) and the secondary packaging. The absorbent material should be of sufficient quantity to absorb the entire contents of the specimens being shipped. Examples of absorbent material are paper towels, absorbent pads, cotton balls, or cellulose wadding.
- A shipping manifest listing the specimens being shipped must be included between the secondary and outer packaging.
- The outer shipping container must display the following labels:
  - ✓ Sender's name and address
  - ✓ Recipient's name and address
  - ✓ Responsible persons (shipper and recipient)
  - ✓ The words "Biological Substance, Category B"
  - ✓ UN3373



#### **BioSEND Packaging and Shipment Instructions – Ambient Shipments**

- 1. Place refrigerant pack in the refrigerator 24 hours before shipment.
- 2. Record the tracking number onto the Ambient Shipping Manifest portion of the Specimen Collection and Processing Form (Appendix I).
- 3. Make a copy of the Ambient Shipping Manifest to include in the shipment.
- 4. Place the labeled saliva tube in the biohazard bag(s). Remove as much air as possible from the biohazard bag and seal the bag according to the directions on the bag.



5. Place the specimen(s) into the Styrofoam cooler, and then place the refrigerant pack on top of the specimen(s).

6. Place a copy of the Sample Collection and Processing form and a completed IATA List of Contents sheet (provided in kit) on top of the cooler and close the cardboard box. Please do NOT tape the cardboard box closed.

- 7. Close shipping box and place within the provided overpack and seal.
- 8. Affix the UPS pre-printed airway bill provided in the kit to the sealed overpack. Place the UN3373 and Human Exempt stickers on the outside of the overpack.
- 9. Ambient saliva shipments should be batched and sent to the address below every three weeks using the UPS pre-printed airway bill provided in the kit.

Brennen Harding Penn State College of Medicine Support Services Building, Suite 200 - SB35 500 University Drive Hershey, PA 17033

10. Notify BioSEND of shipment by completing the Specimen Collection and Processing Form and Ambient Shipping Manifest in REDCap (see Appendix I for details). Submission of this form will send an automatic notification of your shipment to the BioSEND team (frozen samples) and Penn State (ambient saliva samples).



11. Use courier tracking number to ensure the delivery occurs as scheduled and is received by BioSEND.

In addition to tracking and reconciliation of samples, the condition and amount of samples received are tracked by BioSEND for each sample type. Investigators and clinical coordinators for each project are responsible for ensuring that the requested amounts of each fluid are collected to the best of their ability.



#### Appendix Q - UPS ShipExec<sup>™</sup> Thin Client Instructions

#### \*\*\* The shipment label in ShipExec should not be created until the day of shipment \*\*\*

- 1) Log in to the UPS ShipExec<sup>™</sup> Thin Client website: <u>https://kits.iu.edu/UPS</u> or <u>https://kits.iu.edu/ups</u>.
  - a. To request an account, complete the following survey: https://redcap.uits.iu.edu/surveys/?s=88TTWY3KAF
- 2) Find the "Shipping" dropdown menu in the top left corner of the screen and click on "Shipping and Rating".
- 3) Once the Indiana University page loads, look for the "Study Group" dropdown menu under "Shipment Information" on the right side of the screen. Choose your study from the dropdown menu.
- 4) After selecting your study, click on the magnifying glass icon on the left side of the screen under "Ship From".
- 5) An address book and filters will populate the screen. On the right side of the screen, a list of all the site addresses within the study you selected should populate.
  - a. Filter the list down more by looking to the left side of the screen and searching for their address by filling in the "Company", "Contact", or "Address 1" fields. Click on the Search button when ready.
  - b. Once you have found your site address, click on the "Select" button to the left of the address.
- 6) Make sure your address populated in the fields under "Ship From" on the main page.
  - a. If you accidentally selected the wrong address, click on the "Reset" button on the bottom right of the screen. After the page reloads and clears the information, select your study again from the "Study Group" menu and click on the magnifying glass icon again to search for your correct address.
  - b. To change the address for your site and study group, please complete the following survey: <u>https://redcap.uits.iu.edu/surveys/?s=88TTWY3KAF</u>
- 7) Enter the total weight of your package in the "Weight" field on the right side of screen under the name of your study.
  - a. Leave the "Dry Ice Weight" field empty or enter "0" if shipping an ambient sample.
- 8) Enter the weight of the dry ice for frozen shipments in the "Dry Ice Weight" field.
  - a. The "Dry Ice Weight" field can <u>never</u> be higher than the "Weight" field.

#### b. (Steps 9-10 can be skipped if you do not need to schedule a pickup)

- 9) After entering the weights, click on the blue "Pickup Request" button.
- 10) When the Create Pickup Request box pops up, enter information into all the fields provided.
  - a. Enter the "Earliest Time Ready" and "Latest Time Ready" in 24-hour format.
    - i. Scheulde pickup at a minimum 1 hour *before* the "Earliest Time Ready"
  - b. Choose a name and phone number that is the best contact if the UPS driver has question related to picking up your package
  - c. Entering the "Room Number" and "Floor" will help the UPS driver locate your package
    - i. The "Floor" field only allows numerical characters while the "Room Number" field is free text.
  - d. Click "Save" when done.
- 11) Once you are certain that all the correct information has been entered, click the "Ship" button in the bottom right corner of the screen.
- 12) If no red error messages pop up at the top of your screen after clicking on "Ship", then you should have 2 downloaded PDF files: Shipment Receipt & UPS Package Label



- a. Shipment Receipt will list a "Pickup No." that references your specific package if there is ever an issue with UPS picking up your package
- 13) Print out the UPS airway bill to any printer at your location.
  - a. Fold the UPS airway bill and slide it inside the plastic UPS sleeve.
  - b. Peel the back off the plastic UPS sleeve and stick the sleeve to your package, making sure it is laying as flat as possible along the surface of the package.
- 14) Place your package in the spot designated in your pickup request, or wherever your daily UPS pickups occur.
- 15) If you need to reprint your airway bill or void your shipment, click on "History" at the top of the main screen.
  - a. If your shipment does not automatically pop up, enter the date of shipment and then click "Search".
  - b. To reprint your airway bill, click on the printer icon to the far left under "Action"
  - c. To void your shipment, click on the "X" icon to the far left under "Action"
    - i. If you created an airway bill that you no longer need, you must void the shipment to ensure your study will not be charged for the shipment.



## Appendix R – Saliva for RNA Collection

To review a video of the saliva collection procedure, please visit: <u>https://www.youtube.com/watch?v=ulwe9tvhTql&ab\_channel=DNAGenotek</u>

#### Before saliva collection:

Give the following directions to the participant: Participant should not eat, drink, smoke, chew gum, or rinse mouth for 30 minutes prior to giving their sample. If participant has eaten recently, have them swish mouth with water. Before spitting, have participant relax and rub your cheeks gently for 30 seconds to help create saliva. Collector should ask and record the following questions:

- 1. Date/Time last ate
- 2. Date/Time last brushed teeth

Please take care to use infectious PPE (mask, face shield, gown, gloves) while handling saliva samples. Provide a safe distance between yourself and the participant during collection. Please disinfect the exterior of the tube with alcohol wipes upon receiving the collected sample from the participant.

Open the sterile package and remove collector without touching sponge tip. <u>Sponge tip</u> <u>should only touch inside of mouth.</u> Keep the collector together until end of collection and hold collector like you would hold a toothbrush.

#### Saliva collection steps:

 Before collection, label (using sharpie) the subject ID label with the Care4Kids study ID an affix it to the saliva tube. <u>Please be sure not to put subject ID label over the</u> <u>pre-printed barcode on tube.</u>

Site ID:
Subject #:

2. Place sponge in the back of the mouth between cheek and lower gums where saliva typically pools. Gently rub the gums 10 times in small circles and avoid rubbing the teeth.

3. Repeat motion on the opposite side of the mouth between the cheek and lower Version (June 2025)



gums for an additional 10 times.

- Hold the tube upright to prevent the liquid inside the tube from spilling. Unscrew the cap from the collection tube without touching the sponge. <u>BE CAREFUL: cap can</u> <u>stick when performing this step so ensure you have a firm grip before attempting.</u>
- 5. Turn the cap upside down, insert the sponge into the tube and close cap tightly. Invert the capped tube and shake vigorously 15 times.
- 6. Invert the capped tube and shake vigorously 15 times.
- 7. Place swab in biohazard bag.



8. Peel off blue plastic liner at the top of the specimen bag to expose the adhesive. Place the tube in biohazard bag. Remove as much air as possible and seal bag by pressing down across the top of the bag.



 Fill out the Saliva Manifest and place specimen into the ambient shipper with refrigerator pack according to the instructions provided in Appendix L (Ambient Shipping Instructions).

NOTE: A copy of the Saliva Manifest will automatically be sent to Penn State when the sample form is marked shipped / complete in REDCap.

Version (June 2025)



Biospecimen Collection, Processing and Shipment Manual – CARE4KIDS

## Saliva for RNA Collection (ship to Penn State)





Step Two

- Write Care4Kids ID on the Subject ID label and affix it to the saliva tube. Be careful not to cover preprinted barcode on saliva tube.
- Place sponge in the back of the mouth between cheek and lower gums where saliva typically pools. Gently rub the gums 10 times in small circles and avoid rubbing the teeth.
- Repeat motion on the opposite side of the mouth between the cheek and lower gums for an additional 10 times.
- 3

Step Three

- Hold the tube upright to prevent the liquid inside the tube from spilling. Unscrew the cap from the collection tube without touching the sponge. BE CAREFUL: cap can stick when performing this step so ensure you have a firm grip before attempting.
- Step Four
- Turn the cap upside down, insert the sponge into the tube and close cap tightly. Invert the capped tube and shake vigorously 15 times.





 Invert the capped tube and shake vigorously 15 times.